

Member voluntary contribution form

Complete this form in BLACK ink with a ballpoint pen using BLOCK letters | Any request will be invalid if not signed and dated.
Please mail this form to: Australian Food Super, Locked Bag 5390, Parramatta NSW 2124 | Member Hotline: 1800 808 614



PLEASE COMPLETE THIS FORM IF YOU ARE MAKING A CONTRIBUTION FROM YOUR AFTER TAX INCOME FOR YOU OR YOUR SPOUSE. Please contact us on 1800 808 614 for more information or download the Contributions fact sheet from ausfoodsuper.com.au/fact-sheets/.

Section 1. Personal details

Australian Food Super member number

Date of birth

Mr/Mrs/Ms/Miss

Surname

Given names

Street number / PO Box

Street name

Suburb / Town

State

Postcode

Telephone (Home)

Telephone (Mobile)

Section 2. Eligibility to contribute (this form is not for Downsizer contributions*)

To be able to make after tax contributions you must meet one of the criteria below. Please mark (X) in the box below that relates to your circumstances:

- I am making a contribution to my account and I am under age 75.
- I am making this contribution on behalf of my spouse. My spouse is under age 75.

My spouse's Australian Food Super account number is

*If you would like to make a Downsizer contribution visit ato.gov.au/downsizing for information about eligibility and to access the form.

Section 3: Amount to contribute

I have made a single contribution of \$. via method below in Section 4.

OR

I will be making a regular payment via method below in Section 4.

Section 4: Contribution method

BPay - The Australian Food Super BPay Biller codes is 36582. Please call our Member Hotline on 1800 808 614 to obtain your unique BPay reference number.

Self Initiated Authorised Bank Transfer (EFT) is available upon arrangement. Call 1800 808 614 for more details.

Please note: You can arrange with your employer to have an amount deducted from your pay and sent to Australian Food Super. Just complete the Payroll Deduction Authority form and give it to your pay office.

Section 5: Tax File Number

We are required to tell you specific information before you provide your Tax File Number (TFN) to the fund. Please read carefully the Tax File Number Notification information below before giving your Tax File Number.

My tax file number is

Please note by supplying your TFN it means you have read and agree with the terms and conditions below.

Section 6. Declaration To complete this form, sign and date below.

Signature of member:

Date (dd/mm/yyyy)



IMPORTANT INFORMATION

Providing Your Tax File Number

Under the Superannuation Industry (Supervision) Act 1993, your superannuation fund is authorised to collect, use and disclose your tax file number.

The trustee of your superannuation fund may disclose your tax file number to another superannuation provider, when your benefits are being transferred, unless you request the trustee of your superannuation fund in writing that your tax file number not be disclosed to any other superannuation provider.

Declining to quote your tax file number to the trustee of your superannuation fund is not an offence. However giving your tax file number to your superannuation fund will have the following advantages:

- your superannuation fund will be able to accept all permitted types of contributions to your account/s;
- other than the tax that may ordinarily apply, you will not pay more tax than you need to - this affects both contributions to your superannuation and benefit payments when you start drawing down your superannuation benefits; and
- it will make it much easier to find different superannuation accounts in your name so that you receive all your superannuation benefits when you retire.

Contribution caps

The Federal Government imposes caps on the amounts that a person can contribute to superannuation in any twelve month period.

These caps are indexed and may change from year to year. The cap for contributions made from your after-tax income (called the "non-concessional contributions cap") is \$110,000 for the 2023-24 financial year, though you may be eligible to bring forward 3 years worth of contributions and contribute up to 3 times the cap. If you've got a high total super balance, then your contribution cap may be limited.

There is also a cap that applies to contributions made from your before-tax income (like employer contributions, salary sacrifice, and member voluntary contributions for which you later claim a tax deduction). This is called the "concessional contributions cap". For 2023-24 this cap is \$27,500 p.a.

Refer to the Australian Food Super Contributions Fact Sheet at ausfoodsuper.com.au/fact-sheets/ for more information about caps and eligibility criteria for the bring forward rule.

Spouse Contributions

You may elect to make contributions to Australian Food Super on behalf of your spouse. Your spouse must have their own Australian Food Super account. Spouse contributions will count towards the receiving spouse's non-concessional contributions cap.

PLEASE NOTE: Like all contributions to super, spouse contributions are "preserved" until your spouse meets a condition of release (e.g. retirement).

Claiming a tax deduction

Did you know that you can claim a tax deduction for member voluntary contributions? If you claim a deduction, contributions tax will be deducted and the contribution will be treated as a before-tax contribution. To be eligible to claim a deduction, if you are over age 67, you need to meet the "work test".

Refer to the Australian Food Super Contributions Fact Sheet at ausfoodsuper.com.au/fact-sheets/ for more information.

IF YOU HAVE ANY QUESTIONS ABOUT MAKING VOLUNTARY CONTRIBUTIONS PLEASE CONTACT THE MEMBER HOTLINE ON 1800 808 614.

Australian Food Super products are issued by Australian Meat Industry Superannuation Pty Limited (Trustee) ABN:25 002 981 919 RSE Licence: L0000895 AFSL: 238829 as Trustee for Australian Meat Industry Superannuation Trust (the Fund) ABN: 28 342 064 803 Registration No. R1001778



Member Hotline
1800 808 614



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